

**Debtor: Ilford Imaging Switzerland GmbH in Liquidation, Rte de l'Ancienne Papeterie, 1723 Marly, Switzerland**

Comments: Bankruptcy of the company / URGENT SALE - Art. 243 para. 2 LP and 256 para. 1 + 3 LP

The creditors of the bankrupt company and the third parties concerned are informed that the special liquidator intends to carry out an urgent sale of part of the patents belonging to Ilford Imaging Switzerland GmbH in Liquidation, including those which are in application (hereinafter referred to as "the Patents") and of part of furniture, machines and laboratory equipment (hereinafter referred to as "the Equipments"), according to a contract signed with the company Polytype Converting AG on March 31 2014 (hereinafter referred to as "the Contract").

A list of the Patents and of the Equipments that are offered for sale can be consulted on the website [www.iis-liquidation.ch](http://www.iis-liquidation.ch). These assets are sold in a single batch.

A claim has been made regarding a pledge on the Equipments. The creditor claiming the pledge has given its consent to the sale.

The creditors and third parties who claim a right of ownership over one of the Patents and Equipments must make themselves known in writing to the special liquidator within 10 days of the present publication. Failing that, the Patents and Equipments will be sold. The deadline will be deemed to have been respected if the notice of claim is sent to the special liquidator by 5 pm CET on the 10th day.

Within the same time limit, the creditors are invited to give their opinion, providing proof of their status as creditor, it being understood that those who do not respond or do not declare in writing that they abstain, shall be deemed to have approved the private sale.

The Agreement, a copy of which may be consulted by contacting the special liquidator (see address below), includes the following clauses in particular:

1. Purchase of the Patents for a total of CHF 378,000 (including VAT of 8%) without guarantee.
2. Purchase of the Equipments for a total of CHF 216,000 (including VAT of 8%) without guarantee.
3. Payment of part of the rent owed by Ilford Imaging Switzerland GmbH to Ilford Property Switzerland GmbH, representing for the bankrupt company a saving of CHF 36,000.
4. Payment of part of the salary owed by Ilford Imaging Switzerland GmbH to 11 of its former employees, representing for the bankrupt company a saving of CHF 65,000.
5. The total cost of the transaction amounts therefore to CHF 695,000.

In addition it is specified that the agreements concerning certain patents concluded by Ilford with third parties that are mentioned in the Agreement can also be consulted by contacting the special liquidator.

Creditors and third parties who wish to acquire the Trademarks can make a firm and irrevocable bid for an amount of at least CHF 750,000, indicating in a registered letter sent to the special liquidator by 22 April 2014 the higher amount that they bid to acquire the Patents and Equipments, and by depositing by 22 April 2014 a bank guarantee or the amount of the higher bid, on the bank account of Ilford Imaging Switzerland GmbH in Liquidation (IBAN CH14 0024 3243 6627 7400 0 / BIC UBSWCHZH80A).

Making a higher bid also involves accepting clauses 3 to 9 of the Contract, which the bidder must confirm in writing within the same deadline of 22 April 2014, failing which the bid will not be accepted.

The deadline will be deemed to have been respected if the bids, guarantees and confirmations are received by the special liquidator at the latest at 5 pm CET on the last day.

In case of approval by the creditors of the private sale and if there is no higher bid, the conditional private sale concluded with Polytype Converting AG will enter into force. If there are several bids, the sale will be concluded rapidly by means of a private auction involving solely Polytype Converting AG and the other bidders. The Patents and Equipments will be sold without guarantee.

The decision of the special liquidator to carry out an urgent sale of the Patents and Equipments has been approved by the supervisory committee. An objection may be lodged against it to the supervisory authority (Chambre des poursuites et faillites du Tribunal cantonal de Fribourg, rue des Augustins 3, CH – 1700 Fribourg, Switzerland) within 10 days of publication of the sale.

Ilford Imaging Switzerland GmbH in Liquidation

Yves Auberson – FIDEXIS SA

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